

# MYOB Exo Business Dashboard Report Examples

**Overdue Sales Orders** – Used to help ensure you deliver to your customers on time

OverDue Sales Orders						
Grid SQL						
Order #	Order Date	Due Date	Amount	Acc #	Customer	Sales Rep
10016	09.12.2014	19.12.2014	133.88	9	MARKET PARTS	Malcolm Breen
10017	12.11.2014	09.12.2014	509.57	14	TERRY'S SPARES	David Cranston
10022	23.12.2014	28.12.2014	3080	2	ALL CAR PARTS	Malcolm Breen
10023	28.12.2014	28.12.2014	378.544	1	KNIGHT NICOL AUTOS	Greg Manning
10025	28.12.2014	28.12.2014	647.7	2	ALL CAR PARTS	Malcolm Breen
11031	11.01.2015	11.01.2015	2786.83	9	MARKET PARTS	Malcolm Breen
11040	08.01.2015	08.01.2015	888	2	ALL CAR PARTS	EXO BUSINESS ADMIN ACCOUNT
11041	08.01.2015	08.01.2015	550	12	PAUL HOLLAND MOTORS	EXO BUSINESS ADMIN ACCOUNT
11042	08.01.2015	08.01.2015	1017.125	12	PAUL HOLLAND MOTORS	EXO BUSINESS ADMIN ACCOUNT
11051	10.01.2015	10.01.2015	3554.98	40	CUSTOMER 1	EXO BUSINESS ADMIN ACCOUNT
11053	12.01.2015	12.01.2015	4331.8	2	ALL CAR PARTS	EXO BUSINESS ADMIN ACCOUNT
11054	12.01.2015	12.01.2015	297.37	24	DOROTHY HEDGES	EXO BUSINESS ADMIN ACCOUNT
<b>127415</b>			<b>18175.799</b>	<b>129</b>		

**Overdue Purchase Orders** – Used to follow up suppliers to ensure you receive your orders on time

Overdue POs							
Grid SQL							
PO#	Order Date	Due Date	Amount	Job Code	Acc #	Supplier	Ordered By
10020	23.02.2014	18.04.2014	2315.5		5	CAR-PART.COM	Bridget Fairweather
10053	20.12.2014	04.01.2015	899.5		5	CAR-PART.COM	David Cranston
10054	20.12.2014	22.12.2014	215.55		1	SYDNEY PART MART	David Cranston
10055	20.12.2014	04.01.2015	239.7		8	AUSSIE CAR PARTS	Bridget Fairweather
10056	20.12.2014	28.12.2014	3581.4		19	CROWN MOTORS ENTERPRISES	David Cranston
10057	27.11.2014	28.11.2014	506.25	EJONES01	1	SYDNEY PART MART	David Cranston
10072	20.12.2014	04.01.2015	5934.4		8	AUSSIE CAR PARTS	David Cranston
10075	09.12.2014	11.12.2014	202.5		1	SYDNEY PART MART	Bridget Fairweather

**Low Stock Pivot** – A pivot dashboard to show Low Stock by Warehouse by Supplier in real time

Low Stock									
Locno	stockcode	Description	Bin Code	minstock	maxstock	On Hand	Supplierno		
Shortage									
Drop Column Fields Here									
Location	Supplier	Grand Total							
Consignment		967.00							
Warehouse 1		446.00							
AUSSIE CAR PARTS		5.00							
CAR-PART.COM		27.00							
CROWN MOTORS ENTERPRISES		23.00							
FWP AUTOMOTIVE		260.00							

  

Pivot Chart	Data Mining Chart	Details Grid	SQL					
Locno	Location	stockcode	Description	Bin Code	minstock	maxstock	On Hand	Shortage
1	Warehouse 1	ALTNTR001	65AMP NOMINAL ALTERNATOR		5	10	2	3
1	Warehouse 1	AMPEQL01	MOBILE TMG AUDIO AMPLIFIER/EQUALISER		5	20	0	5
1	Warehouse 1	DVDVCDPLRINT01	ALPINE INT01 DVD/VCD/CD PLAYER		5	5	0	5
1	Warehouse 1	IGNCOIL01	MSD BLASTER 2 COIL IGNITION COILS		10	20	9	1
1	Warehouse 1	RADCASS01	AM/FM FULL LOGIC CASSETTE PLAYER		5	10	0	5
1	Warehouse 1	STARTMOT01	STARTER MOTOR		5	10	1	4



# MYOB Exo Business Dashboard Report Examples

## High Stock Pivot – A pivot dashboard to show Overstocked items by Warehouse by Supplier

High Stock

Locno  stockcode  Description  Bin Code  minstock  maxstock  On Hand  Supplerno

Over

Drop Column Fields Here

Location	Supplier	Grand Total
Warehouse 1		556.00
AUSSIE CAR PARTS		111.00
AUTOBITS UK CAR PARTS		5.00
CAR-PART.COM		5.00
CROWN MOTORS ENTERPRISES		3.00
SCOTTS SHOCKS		8.00

Pivot Chart | Data Mining Chart | Details Grid | SQL

Locno	Location	stockcode	Description	Bin Code	minstock	maxstock	On Hand	Over
1	Warehouse 1	ALARM01	REMOTE CAR START SECURITY		5	10	26	16
1	Warehouse 1	ALARM05	SECURITY ALARM		5	10	19	9
1	Warehouse 1	BRROTOR	REPLACEMENT FRONT AND REAR BRAKE ROTOR		5	10	16	6
1	Warehouse 1	CARWAS01	CAR WASH SUDS		10	50	69	19
1	Warehouse 1	CARWAX01	CAR WAX - PASTE		10	50	65	15
1	Warehouse 1	POLISH01	METAL POLISH - TUBE		10	50	60	10

## Debtors Aged Trial Balance (ATB) – A drillable dashboard to enable working on your accounts in real time. Click to open the debtor and follow up the debt.

Debtors ATB

Grid | SQL

accno	Account	Phone	Balance	Overdue	Current	30Days	60Days	90Days+
11	OWEN DENTON	8624 6482	\$20,868.67	\$20,868.67	\$0.00	\$20,868.67	\$0.00	\$0.00
40	CUSTOMER 1		\$27,676.00	\$16,500.00	\$11,176.00	\$16,500.00	\$0.00	\$0.00
24	DOROTHY HEDGES	9378 1254	\$11,100.00	\$11,000.00	\$100.00	\$11,000.00	\$0.00	\$0.00
20	ALLPARTS AUTOMOTIVE LTD	(0114) 269 0550	\$8,195.93	\$7,672.25	\$523.68	\$0.00	\$0.00	\$7,672.24
23	DANIEL PAYNE	+64 9 378 0755	\$6,050.00	\$6,050.00	\$0.00	\$6,050.00	\$0.00	\$0.00
8	MARK LAWRENCE	+61 2-9497 2036	\$5,160.00	\$5,160.00	\$0.00	\$3,630.00	\$0.00	\$1,530.00
21	COMFORT AUTOMOTIVE SERVICES ...	(65) 752 0090	\$4,224.99	\$4,224.99	\$0.00	\$0.00	\$0.00	\$4,224.99
22	INTERNET SALES ACCOUNT		\$3,960.00	\$3,960.00	\$0.00	\$3,960.00	\$0.00	\$0.00
0	CASH SALES		-\$418.26	\$1,341.74	-\$1,760.00	\$1,341.74	\$0.00	\$0.00
7	JAMES BARRY	9385 6497	\$998.29	\$998.29	\$0.00	\$0.00	\$104.37	\$893.92
9	MARKET PARTS	02-8299 8063	\$3,312.38	\$748.97	\$2,563.41	\$0.00	\$0.00	\$748.97
13	SUVA PARTS		\$596.83	\$596.83	\$0.00	\$0.00	\$0.00	\$596.83
5	D & C PANELBEATERS	9832 2822	\$583.80	\$583.80	\$0.00	\$0.00	\$0.00	\$583.80
3	AUSSIE SPARES	07-3372 2288	\$1,442.00	\$538.00	\$904.00	\$0.00	\$0.00	\$538.00
4	THE CAR JUNCTION	+647-5211182	\$437.45	\$437.45	\$0.00	\$0.00	\$0.00	\$437.45
15	AUCKLAND CAR SERVICES LTD	+64 9-324 6215	\$352.28	\$352.28	\$0.00	\$0.00	\$0.00	\$352.28
1	KNIGHT NICOL AUTOS	02-9827 1099	\$133.55	\$133.55	\$0.00	\$0.00	\$0.00	\$133.55
			<b>\$332,307.03</b>	<b>\$80,666.82</b>	<b>\$251,640.21</b>	<b>\$62,850.41</b>	<b>\$104.37</b>	<b>\$17,712.03</b>

## Creditors Aged Trial Balance (ATB) – A drillable dashboard to enable working on your accounts in real time

Creditors ATB

Grid | SQL

accno	Account	Balance	Overdue	Current	30Days	60Days	90Days+
0	MISC PURCHASES	\$30,397.02	\$16,874.08	\$13,522.94	\$16,818.84	\$0.00	\$55.24
2	SOUTHERN AUTOSTOP	\$33,647.48	\$10,240.50	\$23,406.98	\$8,338.00	\$0.00	\$1,902.50
5	CAR-PART.COM	\$14,011.22	\$9,595.84	\$4,415.38	\$0.00	\$0.00	\$9,595.83
10	RENTAL PROPERTY SERVICES	\$4,802.50	\$4,802.50	\$0.00	-\$250.00	\$0.00	\$5,052.50
4	FWP AUTOMOTIVE	\$4,565.11	\$4,433.28	\$131.83	\$0.00	\$0.00	\$4,433.28
1	SYDNEY PART MART	\$13,718.20	\$4,081.74	\$9,636.46	\$0.00	\$0.00	\$4,081.74
8	AUSSIE CAR PARTS	\$5,421.42	\$3,597.90	\$1,823.52	\$2,063.90	\$0.00	\$1,534.00
21	JENSEN & ROTHVILLE BUILDING SERVICES	\$3,042.50	\$3,042.50	\$0.00	\$2,750.00	\$0.00	\$292.50
19	CROWN MOTORS ENTERPRISES	\$2,650.74	\$2,650.74	\$0.00	\$0.00	\$0.00	\$2,650.74
20	THE BENEFITZ ADVERTISING AND GRAPHICS	\$1,687.50	\$1,687.50	\$0.00	\$0.00	\$0.00	\$1,687.50
3	PANMURE AUTO TRADE SUPPLIERS	\$1,308.57	\$1,308.57	\$0.00	\$1,099.99	\$0.00	\$208.58
6	ENERGY LTD	\$787.50	\$787.50	\$0.00	\$0.00	\$0.00	\$787.50
24	G GRAY ACCOUNTANTS LTD	\$8,377.50	\$787.50	\$7,590.00	\$0.00	\$0.00	\$787.50
27	Crokers Fuel & Oils Pty Ltd	\$31,132.48	\$770.00	\$30,362.48	\$770.00	\$0.00	\$0.00
30	HAYMANS ELECTRICAL	\$633.71	\$627.00	\$6.71	\$627.00	\$0.00	\$0.00
23	GREY LYNN MAIN STATION	\$6,936.38	\$552.45	\$6,383.93	\$0.00	\$0.00	\$552.46
18	MOSS MOTORS LTD	\$769.04	\$524.17	\$244.87	\$524.17	\$0.00	\$0.00
		<b>\$158,510.08</b>	<b>\$60,729.41</b>	<b>\$97,780.67</b>	<b>\$32,755.10</b>	<b>\$0.00</b>	<b>\$27,974.31</b>

