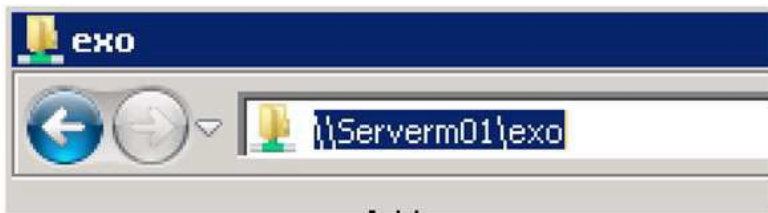


How to set up an “EXO” Connection

Step 1 – Browse to the “EXO” programs on the Server

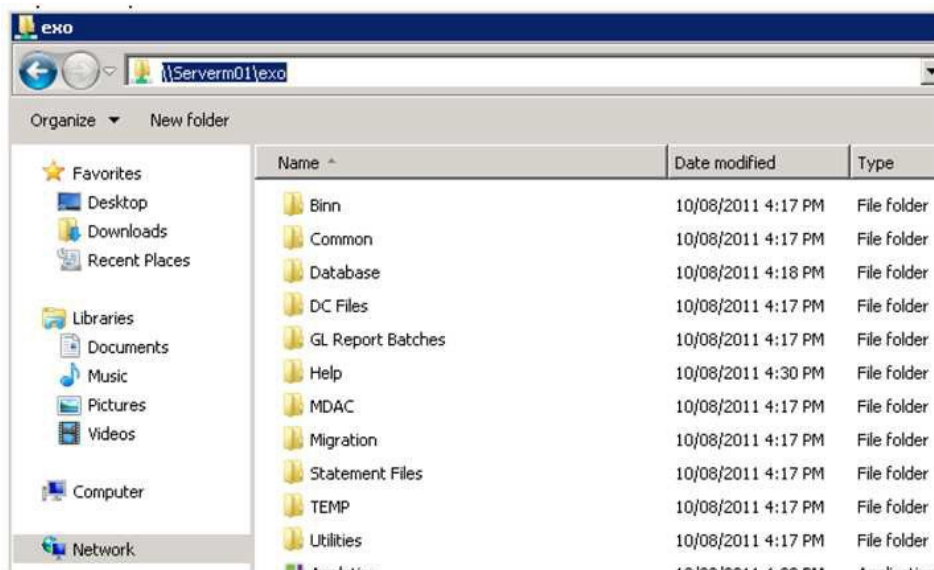
Windows Explorer -> browse to Server or copy UNC path (eg \\Server\EXO)

Momentum will advise the location on the server



Result

Explorer opens and shows the contents of the folder.



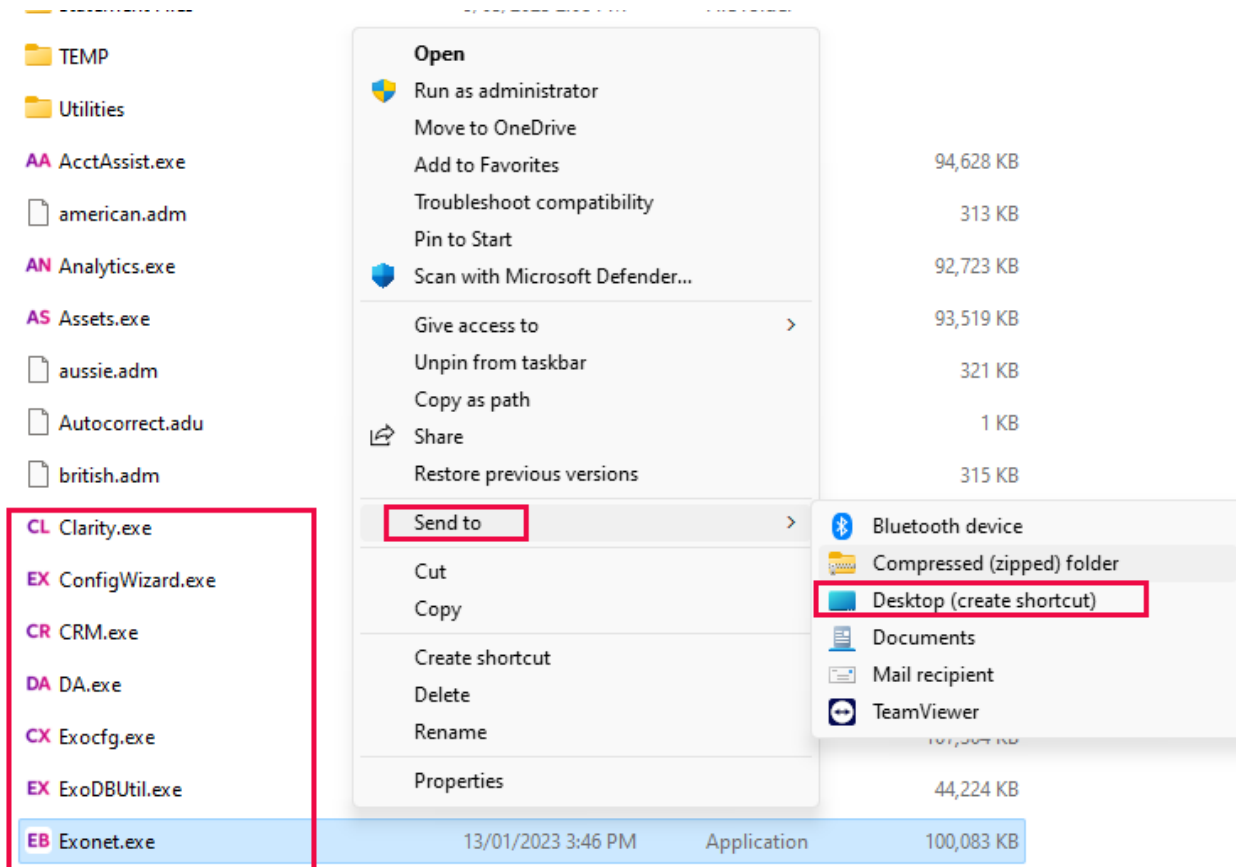
Take your business to the *next level*

Step 2 – Create a Shortcut on your Desktop for the EXO Programs you use

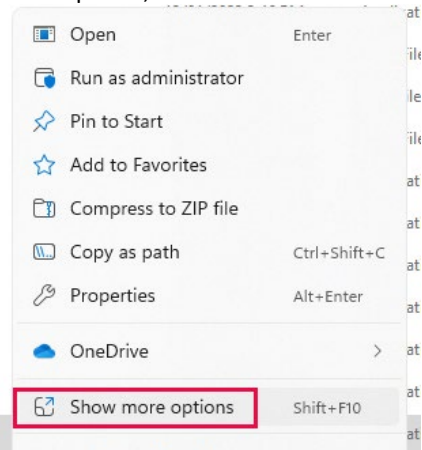
Right-click on one or more of the following programs

(Exonet.exe, JobCost.exe, POS.exe, Assets, exe, Interco.exe, Analytics.exe)

Select 'Send To' -> Desktop



If you are on a newer version of windows (eg. 11) then you may have this menu when right clicking. Choose show more options, and the menu above will appear. Click 'Send to' -> Desktop



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Result

The icon appears on your desktop

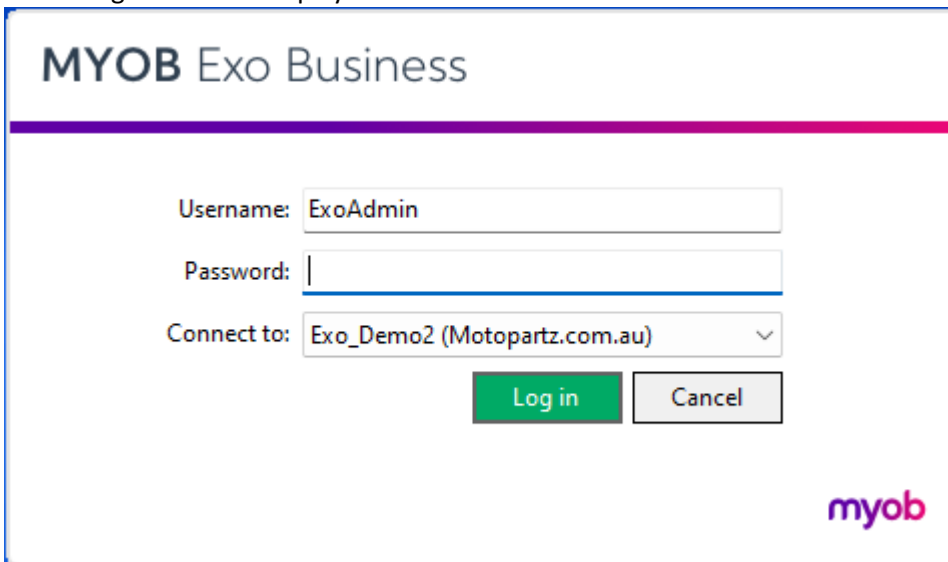


Step 3 – Run the EXO Program

Double-Click the icon

Result

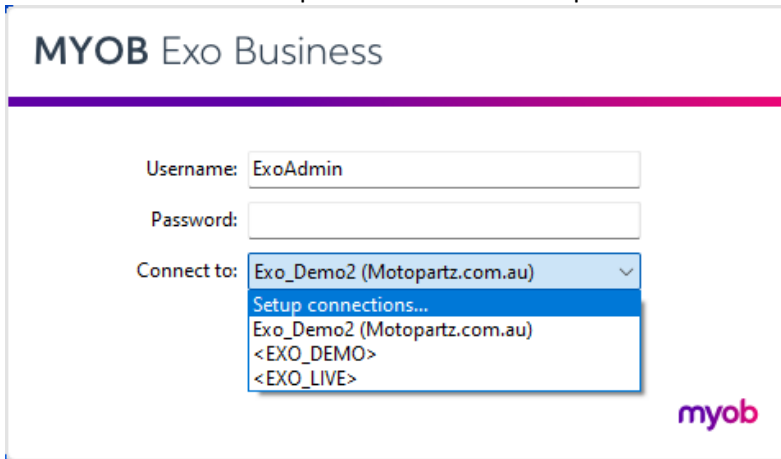
The Login Screen is displayed.

A screenshot of the MYOB Exo Business login screen. The window title is 'MYOB Exo Business'. The screen has a white background with a purple horizontal bar at the top. Below the bar, there are three input fields: 'Username:' with the text 'ExoAdmin', 'Password:' with a vertical line indicating a password field, and 'Connect to:' with a dropdown menu showing 'Exo_Demo2 (Motopartz.com.au)'. At the bottom center, there are two buttons: a green 'Log in' button and a grey 'Cancel' button. The 'myob' logo is in the bottom right corner.

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Step 4 – Open the Connection Editor

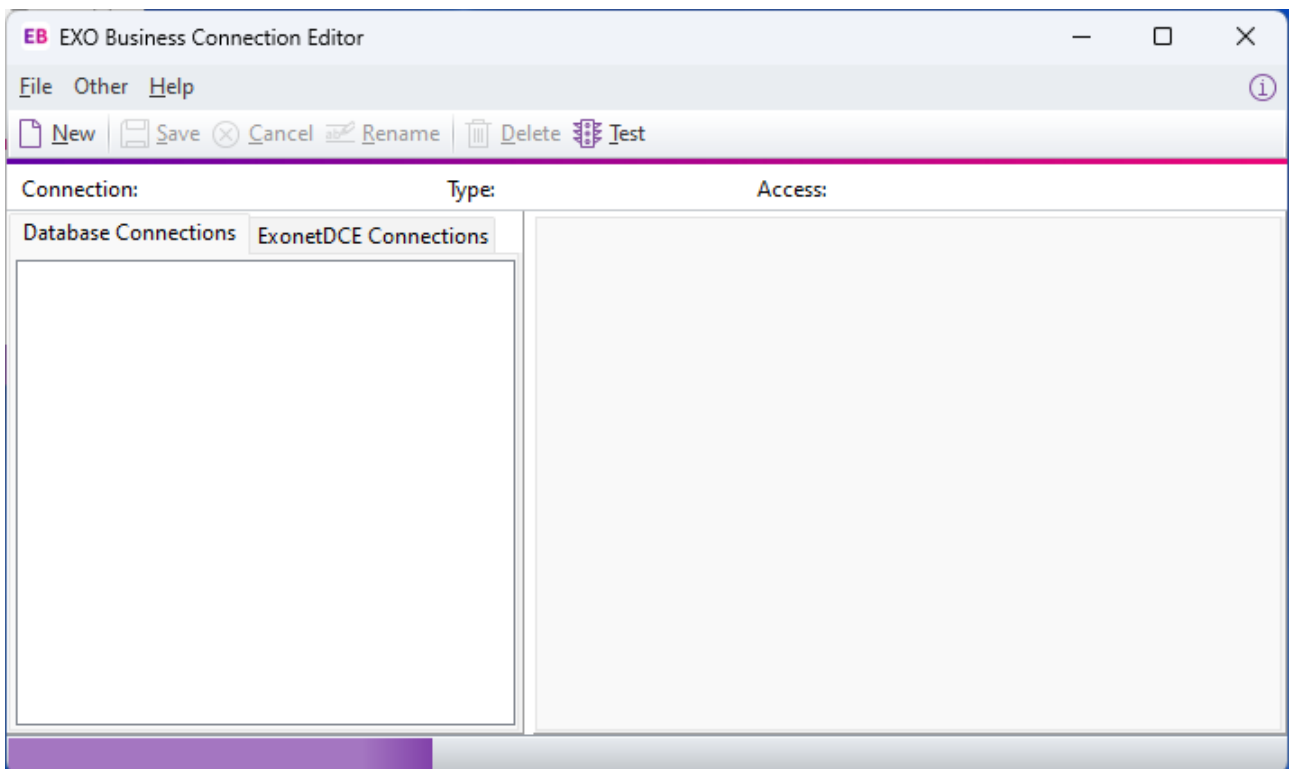
In the 'Connect to' drop-down list select 'Setup Connections'



The screenshot shows a window titled "MYOB Exo Business". It contains three input fields: "Username:" with the value "ExoAdmin", "Password:" which is empty, and "Connect to:" which is a dropdown menu. The dropdown menu is open, showing the following options: "Exo_Demo2 (Motopartz.com.au)", "Setup connections..." (highlighted in blue), "Exo_Demo2 (Motopartz.com.au)", "<EXO_DEMO>", and "<EXO_LIVE>". The "myob" logo is visible in the bottom right corner of the window.

Result

The EXO Business Connection Editor is displayed.



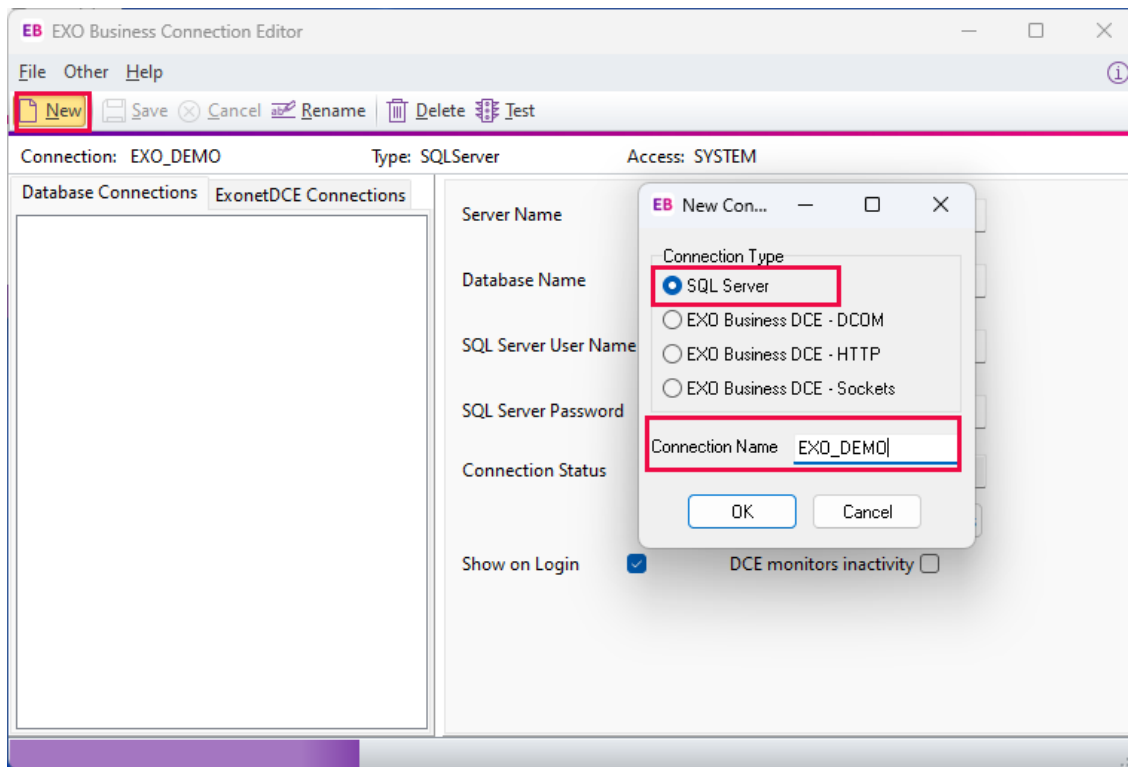
The screenshot shows the "EXO Business Connection Editor" window. The title bar reads "EB EXO Business Connection Editor". The menu bar includes "File", "Other", and "Help". The toolbar contains icons for "New", "Save", "Cancel", "Rename", "Delete", and "Test". The main area is divided into three sections: "Connection:", "Type:", and "Access:". Under "Connection:", there are two tabs: "Database Connections" and "ExonetDCE Connections". The "Access:" section is currently empty.

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Step 5 – Create a new connection

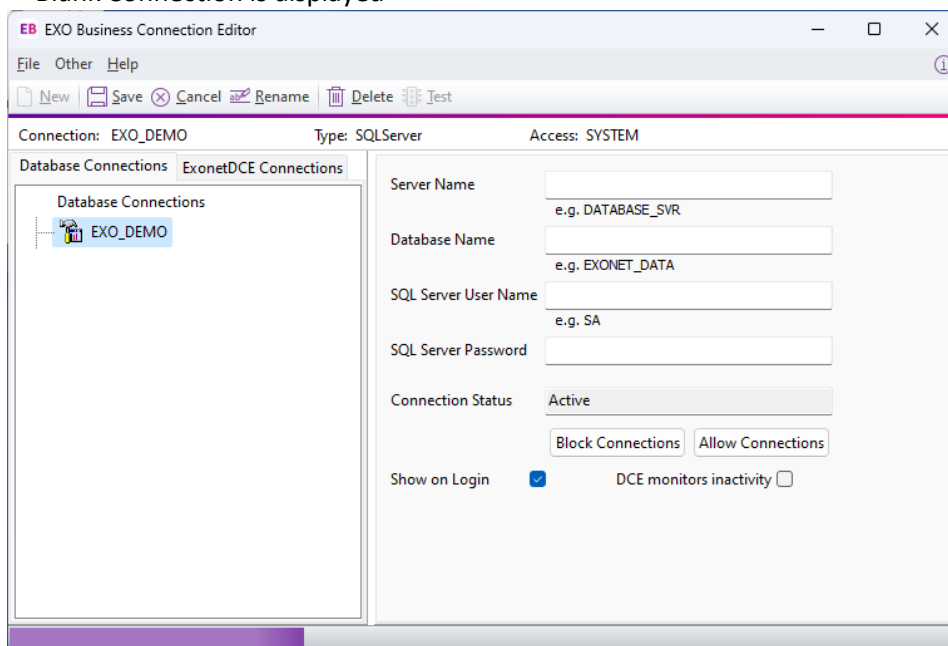
Click 'New' ->select Connection Type = SQL Server ->Enter Connection

Name without spaces



Result

Blank Connection is displayed

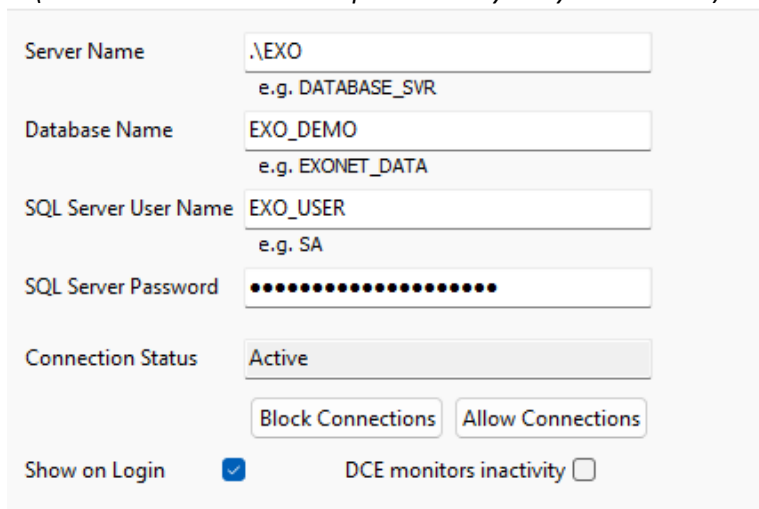


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Step 6 – Enter Connection Details

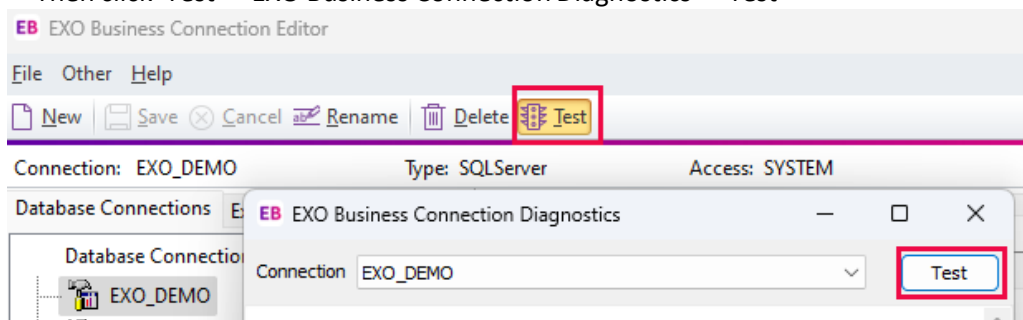
Enter Server Name, Database Name, SQL Server User Name, SQL Server Password
(Connection Details will be provided to you by Momentum)



The screenshot shows the 'EXO Business Connection Editor' form with the following fields and values:

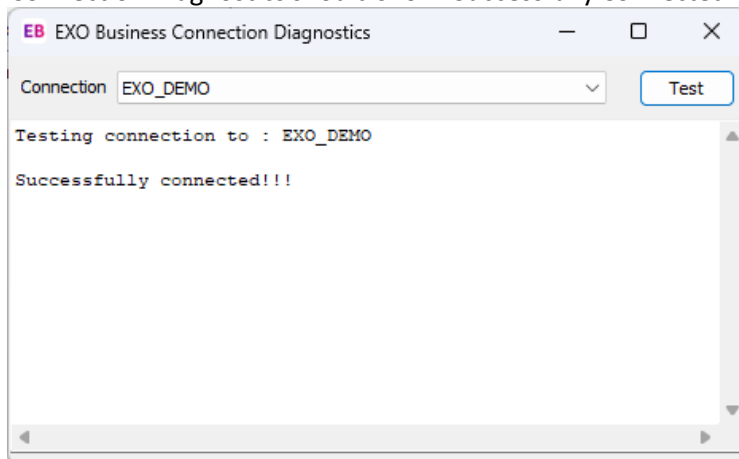
- Server Name: .\EXO (e.g. DATABASE_SVR)
- Database Name: EXO_DEMO (e.g. EXONET_DATA)
- SQL Server User Name: EXO_USER (e.g. SA)
- SQL Server Password: [Redacted]
- Connection Status: Active (Buttons: Block Connections, Allow Connections)
- Show on Login: (DCE monitors inactivity:)

Then click 'Test' ->EXO Business Connection Diagnostics ->'Test'



Result

Connection Diagnostics should show 'Successfully Connected'



Hint: if an error message displays it usually means connection details have been entered incorrectly. Double-check and re-enter them and test again. If still unsuccessful refer to Momentum
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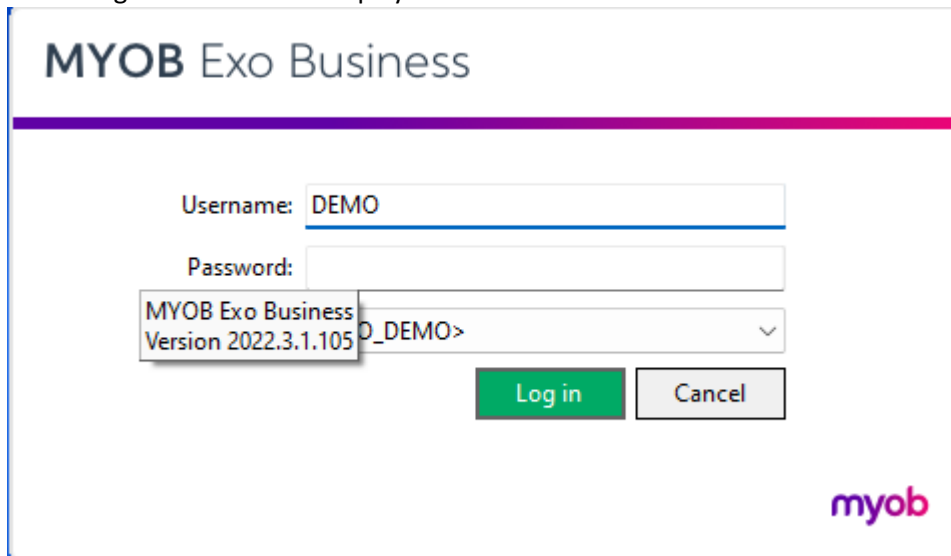
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Step 7 – Login to EXO

Close the Connection Diagnostics and Connection Editor Windows

Result

The Login Screen will be displayed.



MYOB Exo Business

Username: DEMO

Password:

MYOB Exo Business
Version 2022.3.1.105 D_DEMO>

Log in Cancel

myob

Enter your Username and Password

These will be provided by your system administrator

For Demonstration Company use:-

Username = DEMO

Password = DEMO