Momentum Report Scheduler

Easily distribute reports across your organisation

Reporting Made Simple

If you're using MYOB EXO and need to distribute clarity reports to multiple people across your organisation, Momentum Report Scheduler can save you hours each week.

Momentum Report Scheduler is an add-on that fully integrates with MYOB EXO and allows you to easily distribute clarity reports to multiple people across your organisation. Simple schedule when you want the report to be run, and it will be emailed to your recipient as a PDF.

You can set up recurring schedules and schedule a report to be run and emailed every Monday at 8am, or select your own report parameters, and choose to send a report on a particular service branch to the service manager.

Set and Forget

The beauty of Momentum Report Scheduler is that once you've created your schedules, the reports will be sent out with no further action required on your part, so you can simply set and forget. It's that easy!
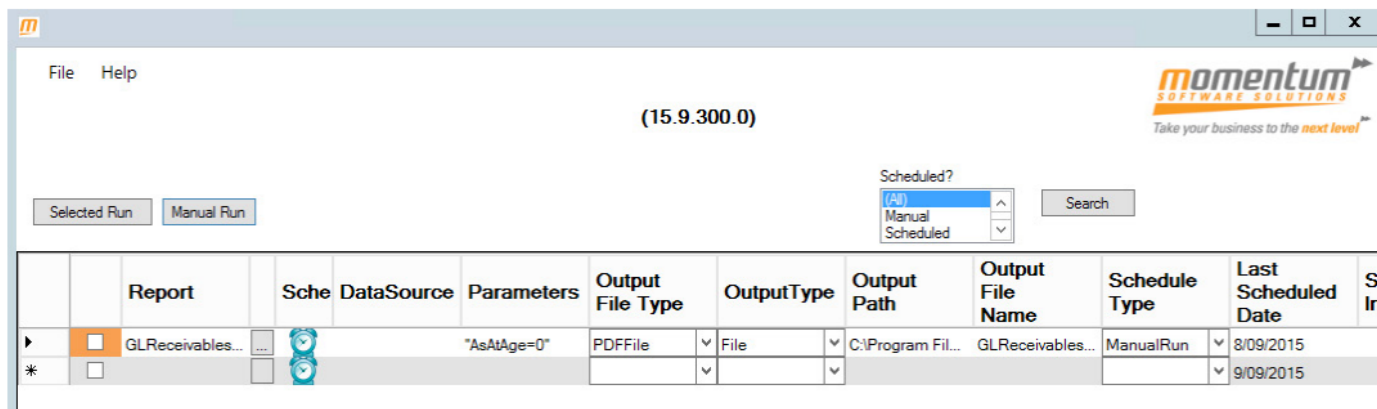
Key Features

- Schedule any clarity report to be run, exported to a PDF, and emailed to multiple recipients.
- Clarity report can relate to any installed MYOB EXO module, such as Job Costing, CRM, Fixed Assets etc.
- Setup recurring schedules, for e.g. every Monday at 8am
- Select any report parameters when creating your schedule, for e.g. choose the service branch for the report going to the service manager.

Access to real time information

With greater visibility and access to critical business information at your fingertips, managers are better placed to make important business decisions.

Staff no longer have to run and send reports manually, saving time and increasing productivity across your business.

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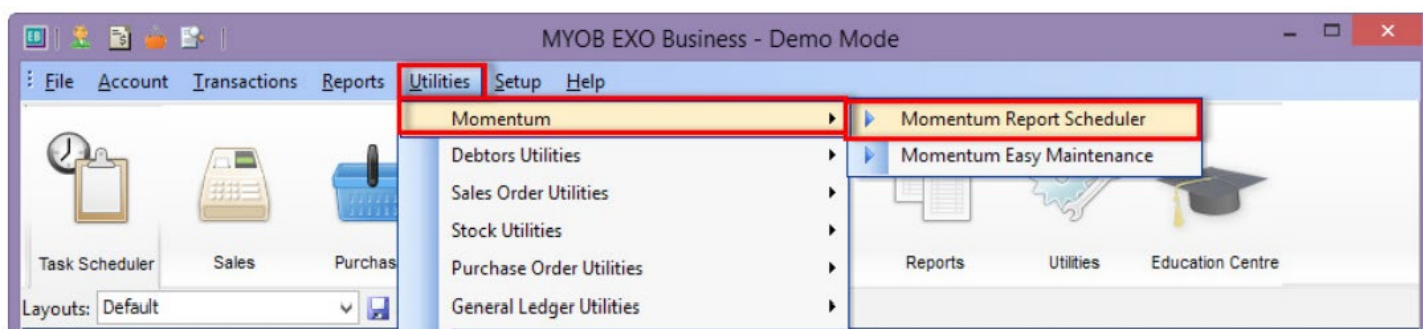
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What our customers had to say

"I just wanted to complement momentum of developing such a great tool for our business. It's worked a treat from the start and saves us hours of time each week circulating important management information" – Chris Twible, Helping Hands Network.

Minimal Training and Setup

Momentum Report Scheduler requires minimal training and setup and distributes clarity reports already set up in MYOB EXO.

Prerequisites

- MYOB EXO Finance
- MYOB EXO version 8.7 or higher
- Momentum Workflow Engine (included)

Not yet supported

- Sales Analysis Designed Reports
- General Ledger Report Designer Reports
- Dashboards and Widgets

Find this information useful?

You may also be interested in our other Momentum Add-ons.

Contact us today on (07) 5479 1877

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