

## custom solutions

# Momentum Timesheet Advantage

### Overview

The Momentum Timesheet Advantage allows you to enter a timesheet to a job which you can then invoice (i.e. it puts WIP into a job). It captures payroll information such as leave and allowances (you can't do this with standard EXO)

### Features

- Integration with EXO Job Costing and EXO Payroll
- Enter Time to Jobs for Wage & Salary employees. Enter leave taken. Enter Disbursements and Allowances
- Employees can enter own timesheets (with limited access) or they can be entered for them
- Can use a time to record times. Great for Professional Services
- Enter Narratives, Split lines, Write-Off as per Job Costing
- Posts 'Live' to Job Costing (Live WIP)
- Compares actual hours to budget as you enter
- Managers can view/edit/approve for Payroll and/or Invoicing
- Elegant breakdown of employee times including overtime & leave breakdown before posting to payroll
- Controlled payroll posting process to ensure accuracy.

### Benefits

- ➔ **Saves time** - efficient time entry interface
- ➔ **Eliminates double-entry** (e.g. time for jobs vs payroll)
- ➔ **Saves \$** - identify project variances as they occur (Live Budget Comparison & WIP)

### Recommended Uses

- For businesses using Job Costing that have multiple employees working on a job and need an efficient way to manage job and payroll information simultaneously

To order this custom solution or find out more information click [here](#).

#### System Prerequisites

Customer must have installed MYOB EXO Business.

Microsoft .Net framework v4.0 must be installed on the server and any PC that will run this module.

If you intend using any of Momentum's customisations, we recommend ensuring the following URL is not blocked:

<http://remote.momentumss.com.au:8080/momentumsservice/lsc.svc>

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# Momentum Timesheet Advantage

**Timesheet Advantage Setup**

Users System

- Bridget Fairweather
- David Cranston
- Edward James Wallace
- EXOADMIN
- Greg Manning
- HOLDEN ESCORT
- Karl Adrian Keating
  - Bridget Fairweather
  - David Cranston
  - Tim McIntosh
  - Greg Manning
  - Malcolm Breen
  - Edward James Wallace
  - Thomas Harley Andrews
  - Matthew Martin Hillary
  - EXOADMIN
- MACHINE 1

**Bridget Fairweather (BRIDGETF)**

- David Cranston (DAVIDCRANSTON)
- Edward James Wallace (Wallace)
- EXOADMIN (EXOADMIN)
- Greg Manning (GREGM)
- Karl Adrian Keating (KARLKEATING)
- Malcolm Breen (MALCOLMB)
- Matthew Martin Hillary (Hillary)
- Thomas Harley Andrews (Andrews)
- Tim McIntosh (TIMM)

Double click the resource to remove from the manager. In order to be marked as a manager, the resource must have associated resources.

Drag one or more resources onto the desired manager in the left hand tree.

Resources highlighted in Red are either missing login or password information needed to log into the Timesheet application. Right-click for options.

Ok Cancel

Set up

- Assign Employees to Managers

Summary Screen

- Filter by Date, Approval Status

Momentum Timesheet Advantage Manager Module (1.2.6)

File Help

Date From: 18/11/2013 To: 8/12/2013 Payroll Status: (All) Invoice Status: (All)

Resource	Job Hours	Payroll Hours	Billable Hours	Non Billable Hours	Total Cost(\$)	Chargeable Value(\$)	Disbursement Cost(\$)	Disbursement Value(\$)
<a href="#">David Cranston</a>	26.00	26.00	26.00	0.00	2,132.00	2,600.00	0.00	0.00
<a href="#">Edward James Wallace</a>	28.50	28.50	28.50	0.00	847.80	1,552.50	50.00	75.00
<a href="#">Greg Manning</a>	4.00	4.00	4.00	0.00	295.20	8.00	0.00	0.00
<a href="#">Karl Adrian Keating</a>	18.00	18.00	18.00	0.00	1,476.00	1,440.00	0.00	0.00
<a href="#">Malcolm Breen</a>	21.00	21.00	11.00	10.00	1,722.00	1,100.00	0.00	0.00

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# Momentum Timesheet Advantage

### Entry Screen

- Enter Wages & Leave for an Employee
- Comparison to Budget is shown for each entry
- Can use a timer (e.g. for professional services)
- Cost Type / Cost Group to handle Multiplier and Leave Type. Multiplier can default from the StockCode via an Extra Field
- Cost Centre can default from Employee or Job
- Wage Code can default from the StockCode via an Extra Field
- Lines can be approved for Payroll, Invoice or Both. Approval only approves Wages employees or Salary (if 'allow overtime' is enabled)
- Handles Narratives, Split a Line (e.g. for overtime), Write Off, Delete (cancel)

Help Legend ☒ Budget ☒ Invoice Approved ☒ Invoice & Payroll Approved ☒ Narrative ☒ Written-Off

anston << 2/12/2013 >>

Budget (\$)

92. STORM DAMAGE CLAIM, ... Budget (\$)

BMFLD 0.00 0.00 15.50 -15.50

Elapsed time: 00:01:24

Job	Complete(%)	Stock Code	Description	Mon 2	Mon Payroll	Tue 3	Tue Payroll	Wed 4	Wed Payroll	Thu 5	Thu Payroll	Fri 6	Fri Payroll	Total	Payroll Total	Cost Type	Cost Centre	Wage Cod
12. STORM DAMAGE CLAIM, ...	0.00	BMFLD	Boilermaker Field	7.50	7.50	0.00	0.00	5.00	5.00	0.00	0.00	0.00	0.00	12.50		ORDINARY	NSW/Support/Wa...	Base
12. STORM DAMAGE CLAIM, ...	0.00	BMFLD	Boilermaker Field	3.00	3.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3.00		TIME & HALF	NSW/Support/Wa...	Base
11. TEST CLAIM, DOROTHY ...	0.00	BMFLD	Boilermaker Field	0.00	0.00	0.00	0.00	3.00	3.00	0.00	0.00	0.00	0.00	3.00		ORDINARY	NSW/Support/Wa...	Site
17. INTERNAL JOB, INTERNA...	0.00	BMFLD	Boilermaker Field	0.00	0.00	8.00	8.00	0.00	0.00	0.00	0.00	0.00	0.00	8.00		ANNUAL LEAVE	NSW/Support/Wa...	Base
17. INTERNAL JOB, INTERNA...	0.00	BMFLD	Boilermaker Field	0.00	0.00	0.00	0.00	0.00	0.00	8.00	8.00	0.00	0.00	8.00		SICK LEAVE	NSW/Support/Wa...	Base

Total Timesheets 10.50 10.50 8.00 8.00 8.00 8.00 8.00 0.00 34.50

Disbursements

Job	Account	Stock Code	Description	Date	Quantity	Unit Cost(\$)	Total Cost(\$)	Markup(%)	Price(\$)	Cost type
92. STORM DAMAGE CLA...	KNIGHT NICOL AUTOS	FLD00 KM	KM TRAVEL	2/02/2013	125.00	0.15	18.75	15.00	0.17	21.56 KM RATE

Total Disbursements 125.00 18.75 21.56

Export to Payroll Step

- Checks for an open pay
- Auto-Selects approved lines with dates that match the pay
- Shows Hours broken down by Multiplier, Wage Code, Leave Type

Connected to EXO\_DEMO\_63. Welcome Karl Adrian Keating Rea

Invoice Invoicing Approve Unapprove Save Close

Momentum Timesheet Advantage Manager Module (1.2.6)

Pay Period: 18/11/2013 to 24/11/2013 (43 - 1)

Date From: 18/11/2013 to 24/11/2013 Frequency: Weekly

☒ Select All ☒ Include approved timesheets outside these dates? ☐ Use Extended Description

Timesheets				Multipliers		Wage Rates		Leave	
Id	Employee	Total Pay (Hrs)	Timesheet (Hrs)	Ordinary	Time & Half	Base	Site	Annual	Sick
25	David Cranston	34.50	18.50	15.50	3.00	15.50	3.00	8.00	8.00
27	GREG MANNING	5.00	0.00	0.00	0.00	0.00	0.00	5.00	0.00
<b>Pay Total</b>		<b>39.50</b>	<b>18.50</b>	<b>15.50</b>	<b>3.00</b>	<b>15.50</b>	<b>3.00</b>	<b>13.00</b>	<b>8.00</b>