

Forecast 5 Fact Sheet: Budgeting Beyond Spreadsheets

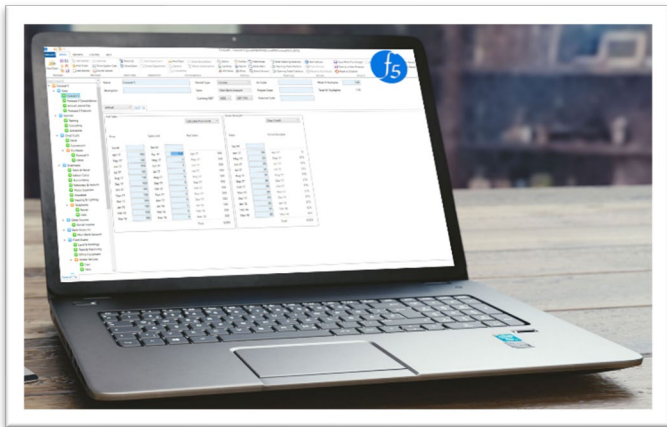
Step away from the broken spreadsheets!

You may have spent time over the years developing a set of spreadsheet templates for forecasts, cashflows and budgets but how can you be sure that our output is correct and accurate? It is time to invest in a purpose-built tool that will give you confidence.

Forecast 5 is the New Zealand-made forecasting and budgeting software designed to simplify your budgeting process and replace those error-prone spreadsheets and the obsolete Sage Winforecast.

10x Faster than spreadsheets

Using Forecast 5, it can take just 30 minutes to complete your first forecast. With spreadsheets, you start with a blank page and spend hours designing a template. While Forecast 5 has a pre-built metric template so all you have to do is create your records and enter your data!



Accounting Package Integrations

Eliminate time-consuming and fickle manual keying task with our integration links to accounting packages

- Xero
- MYOB Advanced
- MYOB AccountRight
- MYOB Exo Business
- SAP B1
- Sage 50 Accounts
- Sage 300
- Any ERP via excel



Import actual data directly from your financial application. Completely accurate and as simple as clicking a button!

“Forecast 5 has cut my budgeting and forecasting time by at least 50%.”

Comprehensive, Reflective Reporting

Input your data and instantly view a full list of reports and visuals, including:

- Profit and Loss
- Cash Flow
- Funds Flow
- Balance Sheet
- Variance
- EBITDA
- Bank Movement
- Fixed Asset and other schedules
- And more!

The reports will reflect any changes you make within your forecast.

Error-free and fully automated

Full double entry rigour ensures the integrity of your data by updating all associated accounts, giving you complete confidence in the accuracy of your forecasts.

Budget using:

- Multiple bank accounts
- Multiple currencies, then consolidate them.
- Automated GST, Income Tax, PAYE and depreciation accounts.
- KPI's and Memos

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Let Forecast 5 take care of the complex calculations for you, so that you have no doubt as to exactly where your money is.

Product Features

Consolidations & Eliminations of intercompany transaction	✓
Actuals and Variance Analysis	✓
Net & Gross Wages, Pensions, Bonuses	✓
Employee Groups and Schedule	✓
Extend up to 15 years	✓
Reflective Reporting, e.g. P&L, Cashflow	✓
Visuals, e.g. EBITDA, P&L, Bank Movement	✓
Stock, Stock on hand, WIP and manufacturing modeling	✓
Multiple currency	✓
Departments and Cost Centres	✓
Multiple bank accounts	✓
Integrations to accounting packages	✓
Additional users and user management	✓
Hotlinking & Exporting	✓
Network Capability	✓
Accrual and Prepayments	✓
Rolling forecasts and What If scenarios	✓
Template creation	✓
Error-Free Forecasting	✓
Section Summary	✓
KPI budgets using Memo records	✓
Assumption Records	✓
One Touch Reporting	✓

Flexible and Adaptable

Be prepared for any potential business scenarios with our What If functionality. Apply at folder, section or record level.

Easily and quickly determine answers for situations such as;

- What if raw material costs increase by 10%?
- Can I afford to increase my advertising spend?
- What is the impact of taking on another sales rep?

Save your what if scenarios as new forecast so you can always reflect on your possible future endeavours.

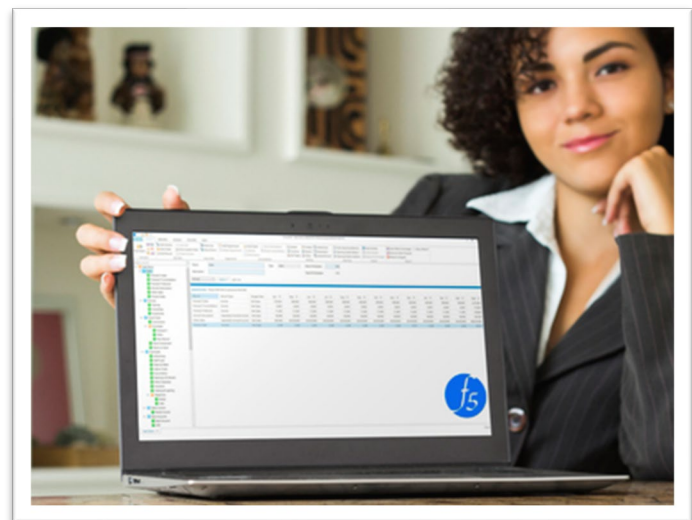
Forecast 5 For You

Receive extra benefits through the addition of Forecast 5 to their client service offering.

- Replacement of lost revenue streams due to mobility and convergence in the business environment.
- Assistance with and improved business consulting
- Effective and accurate review process to analyse progress and plan for the future.
- Creation of 'sticky' customers
- A percentage profit on licenses on-sold to clients.

By adding Forecast 5 as a service to just 10% of your clients, your bottom line and client satisfactions levels can significantly increase

Forecast 5 can assist with re-focusing your business activities, enabling you to work smarter. The benefits are real and achievable. Don't hesitate. Act now!



Contact us today on sales@forecast5.com or visit us at www.forecast5.com to download a trial, watch a demo and sign up for a live webinar.

Click Here To Download Our 21- Day Trial
COMPLETELY FREE