

# Capabilities in Wiise



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**“Wiise is a terrific enterprise-grade cloud solution that delivers everything we need in terms of internal controls, better access to information and controlling the input of data.”**

*-Justin Smart, COO at Trilogy Funds*

# A bit about **Wiise**



## Manage your whole business

Manage your accounting, inventory, bank feeds, customers and payroll - your entire operations in one hub, so you can access real-time insights about your business.



## Scales with your needs

With a number of packages to choose from, you can select a monthly subscription or annually. Start at \$59 per user per month, or scale up depending on your needs.



## Built by experts

Leveraging the expertise of big business, Wiise is created by KPMG Australia and built on Microsoft. We're committed to building new features and functionality that help you manage your cash flow, streamline processes and plan for tomorrow.



## Secure and reliable

Housed on the world's most secure server, Microsoft Azure, and built on the latest Microsoft technology, Wiise is a secure and reliable business management solution for complex businesses. It's housed locally in Australia and meets Australian standards.



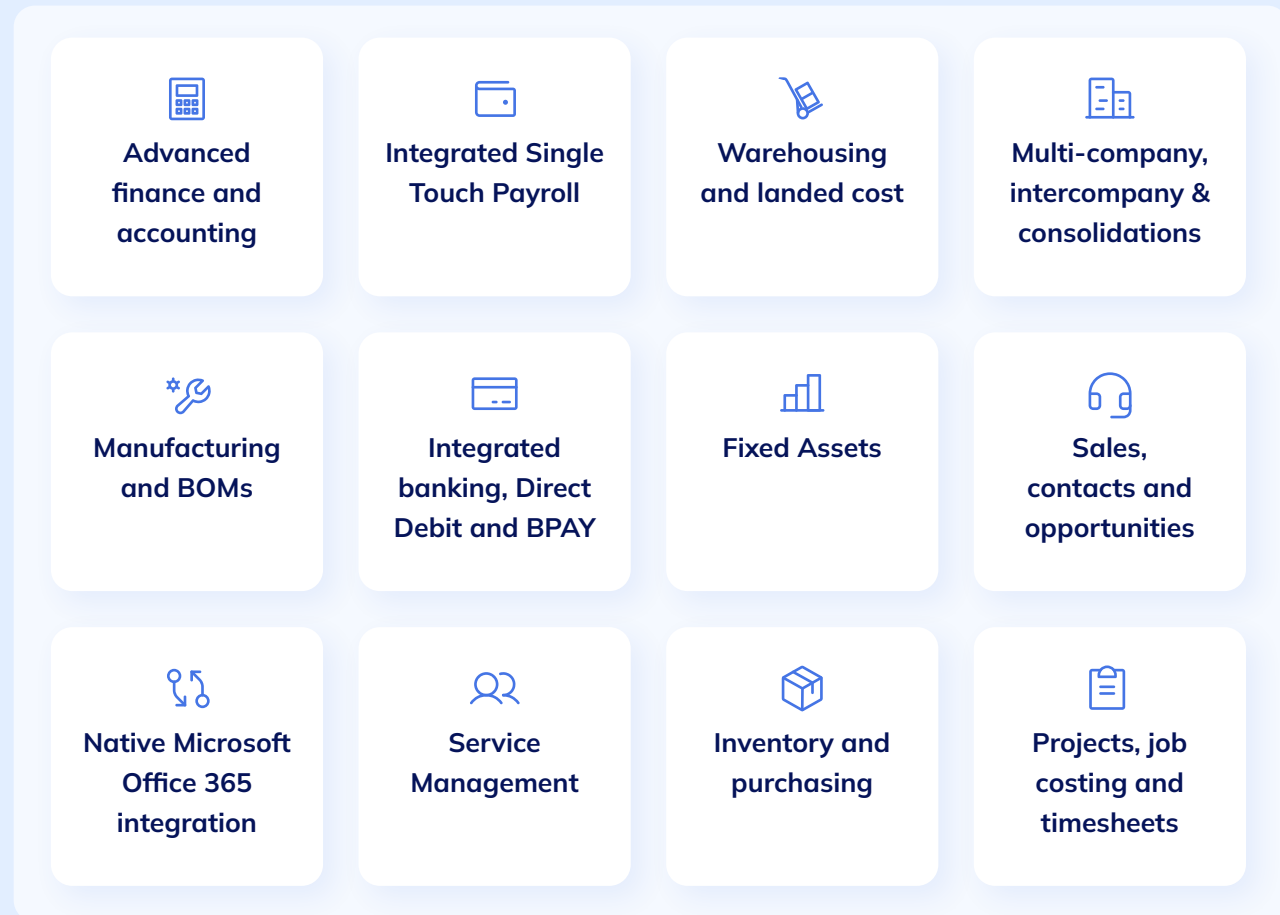
## Automatic upgrades

We take care of platform upgrades for you. Through rigorous testing, we'll test updates multiple times before we upgrade.



# What's out-of-the-box?

With packages starting from \$59 per user per month, you can pick and choose the key modules you'd like to set up.



# Product capabilities

## When it comes to security

Switching to a cloud solution may seem daunting. But it doesn't have to be. We're all about security and reliability. Wiise is:

- Built on an Australian localised server
- Hosted on the world's most secure server, Microsoft Azure
- Upgraded automatically during after hours
- Dedicated to a 99.5% uptime

## Save costs and access Wiise anywhere

Your organisation can reap the benefits gained from switching to Wiise. You can:

- Access Wiise anywhere at anytime with an internet connection
- Have up to 300 users logging into the system at once
- Get automated upgrades at no extra cost - no need to pay for hardware or disaster recovery
- Save financial business documents in Wiise and attach them to transactions
- Transform from a paper-based business and modernise

## Financial management

- ✓ Accounting (GL, AR, AP)
- ✓ Fixed assets
- ✓ Budgeting
- ✓ Cash flow forecasting
- ✓ Allocations
- ✓ Intercompany transactions
- ✓ Multi-company
- ✓ Automated multi-currency
- ✓ Unlimited dimensions
- ✓ Consolidations across multiple entities
- ✓ Localised Chart of Accounts, by KPMG
- ✓ Document capture (OCR)
- ✓ Audit tracking
- ✓ EFT with multi-remittance functionality
- ✓ Approval workplaces
- ✓ Bulk-invoicing

## Integrated banking

- ✓ Connect any major Australian bank feeds to Wiise (no fees)
- ✓ Timeframe selection for bank feeds so you can reconcile on your own terms
- ✓ Click-to-pay feature on invoices via Simplify
- ✓ Payment reconciliation for direct

## Reporting and insights

- ✓ Customer insights with interactive dashboards
- ✓ Static reports produced as PDF, Word, Excel
- ✓ Report scheduling
- ✓ Analysis reporting on sales purchase
- ✓ Detailed self-serve reports and built-in intelligence
- ✓ Real-time forecasts to see your cash flow clearly
- ✓ Power BI integration

## Microsoft Office 365 connection

- ✓ See sales and supplier insights directly within Outlook
- ✓ Create sales and purchase documents within Outlook
- ✓ Make edits in excel and publish into Wiise
- ✓ Attach PDF documents onto a transaction in Wiise
- ✓ Native Dynamics 365 integration (sales, CRM and more)

## Integrated Payroll

- ✓ Single Touch Payroll compliant
- ✓ Deductions and expenses
- ✓ Timesheet importing
- ✓ Automated payroll journal posting
- ✓ Salary sacrifice handling
- ✓ Flexible and comprehensive reporting options
- ✓ Employee self-service portal - personal details, submit leave, timesheets, expenses and payslips
- ✓ Approvals workflow to manage leave, timesheets and expenses
- ✓ Automated super payments
- ✓ Cost centre allocation and breakdown
- ✓ Access to prior year information
- ✓ Time and attendance
- ✓ Rostering
- ✓ Clock Me In (iPad)
- ✓ Awards library with pay conditions engine for building your own rules along with pre-built modern
- ✓ Awards that automatically update
- ✓ Australian Award interpretation – automatically updated
- ✓ Workzone App used for mobile timesheets, rostering, and expense

## Warehousing

- ✓ Multiple locations
- ✓ Warehouse management
- ✓ Supply chain management
- ✓ Internal pick and put aways
- ✓ Shipment, drop ship and comprehensive distribution
- ✓ Warehouse put aways and receipts
- ✓ Warehouse picks and shipment
- ✓ Bin management
- ✓ Automated data capture system
- ✓ Returns and cancellations
- ✓ Location transfers
- ✓ Alternative ship-to and order addresses

## Inventory management

- ✓ Purchase orders and purchase order approvals
- ✓ Inventory and demand forecasting
- ✓ Re-ordering forecasting
- ✓ Landed cost
- ✓ Advanced inventory costing
- ✓ Assembly and manufacturing
- ✓ Line discounting and pricing
- ✓ Item attributes, categories and budgets
- ✓ Item substitution
- ✓ Stock keeping units
- ✓ Item tracking (serial and batch)
- ✓ Basic supply planning

## Project, job costing & timesheets

- ✓ Capacity planning
- ✓ Resource management
- ✓ Work in Progress (WIP)
- ✓ Job and project quotes and costing
- ✓ Project specific costing and pricings
- ✓ Timesheets tied to jobs and payroll

## Basic CRM

- ✓ Campaign management
- ✓ Contact management
- ✓ Opportunity management
- ✓ Quote generation and pipeline management
- ✓ Segmenting
- ✓ Seasonal sales pricing
- ✓ Task management



## Manufacturing

- ✓ Production orders
- ✓ Machine centres
- ✓ Finite loading
- ✓ Production Bill of Materials
- ✓ Basic capacity planning
- ✓ Version management
- ✓ Production forecasting
- ✓ Assembly management
- ✓ Subcontracting
- ✓ Quality management

## Service Management

- ✓ Service order management
- ✓ Service item management
- ✓ Fault, symptom, resolution management
- ✓ Planning and dispatching
- ✓ Service price management
- ✓ Service contract management



**“We knew Wiise could handle larger transaction volumes, could do multi-company, intercompany transactions and consolidations and felt that Wiise will grow with us into the future”**

*Lewis Jackson, CFO  
at Capital Transport*

## Further reading...

[Capital Transport Case Study](#)

[Outgrown Xero? Get The E-Book](#)

[Why Australian Businesses Choose Wiise](#)

[How To Future Proof Your Distribution Business](#)

[What To Look For In ERP Software For Multi-Entities](#)

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# Get in touch today.

Wiise helps you see your business clearly so you can focus on what counts. Get Wiise and connect your people, processes, and data like never before.

Chat with us >

Email [enquiries@momentumss.com.au](mailto:enquiries@momentumss.com.au) or call 07 5479 1877

