

Merging Superannuation Funds in MYOB Advanced Overview

Over the last year there has been a lot of movement with Australian Superannuation funds. Funds have been merging and closing.

To assist with this MYOB have introduced the ability to merge super funds. This merge moves employees over to the new fund (*this will need to be added first*) and also moves any superannuation transactions that have not yet been submitted to your clearing house.

Below is a list of Super funds and their USI. (Note: this may not be a complete list)

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USI	Fund Name
SSR0100AU/98503137921001	SUNSUPER SUPERANNUATION FUND
AMP0195AU/AMP0195AU	AMP FLEXIBLE LIFETIME SUPER
AMP0735AU/AMP0735AU	AMP SIGNATURESUPER
AMP1248AU/AMP1248AU	AMP FLEXIBLE SUPER - SUPER
BTA0287AU/BTA0287AU	BT SUPER - FOR LIFE
IOF0057AU/IOF0057AU	IOOF PORTFOLIO SERVICE PERSONAL SUPERANNUATION
MTA0100AU/MTA0100AU	MTAA SUPERANNUATION FUND
TCS0106AU/TCS0106AU	SUPERWRAP - PERSONAL SUPER PLAN
WFS0112AU/WFS0112AU	BT BUSINESS SUPERANNUATION
LUC0001AU/LUC0001AU	LABOUR UNION CO-OPERATIVE RETIREMENT FUND
AMP0278AU/AMP0278AU	AMP SUPERLEADER PLAN
ASG0007AU/ASG0007AU	ASGARD EMPLOYEE SUPERANNUATION ACCOUNT
QLG0001AU/QLG0001AU	LGIASUPER
SSR0100AU/98503137921001	AUSTRALIAN RETIREMENT TRUST (PREVIOUSLY SUNSUPER)
69087651876999	BCU RETIREMENT SAVINGS ACCOUNT
BTA0136AU/BTA0136AU	BT LIFETIME SUPER EMPLOYER PLAN
FSF0217AU/FSF0217AU	CFS FIRSTCHOICE PERSONAL SUPER
CHR0001AU/CHR0001AU	CHRISTIAN SUPER
23053121564004	ENERGY SUPER
HPP0100AU/HPP0100AU	INTRUST SUPER FUND
SSP0001AU	LOCAL SUPER DIVISION OF STATEWIDE SUPER
PIN0100AU/42574421650001	MEDIA SUPER
SSP0001AU/SSP0001AU	STATEWIDE SUPERANNUATION TRUST

Process:

- 1. Check which funds have been impacted and so far not dealt with in your Advanced Payroll
- 2. Check the details of the new fund required.
- 3. Create new funds
- 4. Merge the funds

The information contained in this document is intended to be a guide for using your software. It is not accounting, bookkeeping or payroll advice. You should seek advice or clarification from your professional advisor in respect of these matters.



How to check your Funds

Go to Create Super Batch (no need to actually create one) and click to Validate Super Funds. A list of funds will display if they require action.

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