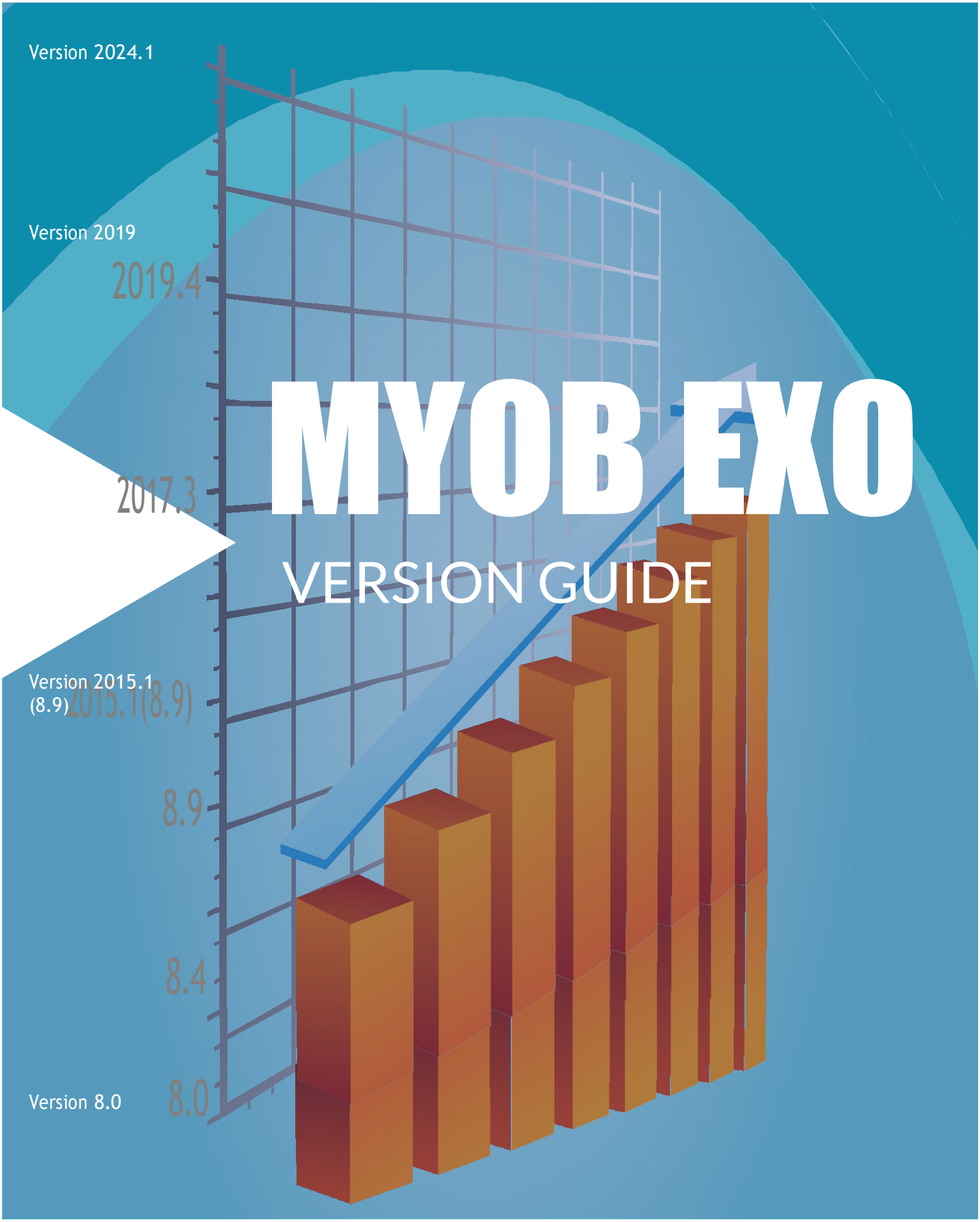


MYOB EXO

VERSION GUIDE

momentum SOFTWARE SOLUTIONS

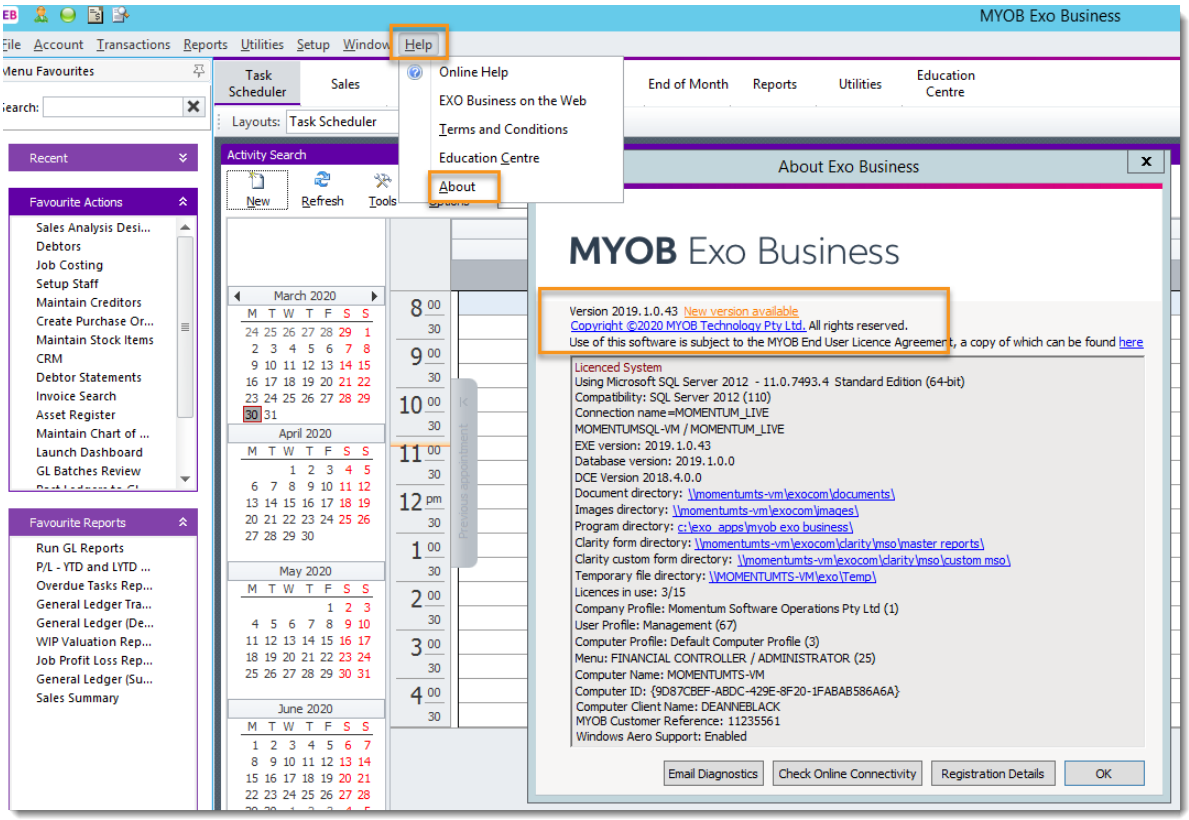
*Take your business to the **next level***

WHAT VERSION OF MYOB EXO ARE YOU ON?

MYOB releases updates Exo Business on a regular basis to ensure you always have the safest and most advanced business system available.

Depending on which version you're using, there may be a lot of key features and enhance-ments, new functionality and resolved issues.

To find out what version you're using, in the main Exo Business window, click on Help > About. Newer Exo versions will inform you when a newer release is available.



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KEY FEATURES OF EXO BUSINESS 2024.1

The version 2024.1 release makes security improvements and, for Australian companies, helps ensure accurate reporting under the Payment Times Report Scheme (PTRS).

We've also resolved issues identified in previous releases.

For detailed information about the release, see the Exo Business 2024.1 Release Notes

KEY FEATURES OF EXO BUSINESS 2023.3

The version 2023.3 release resolves issues identified in previous releases.

For detailed information about the release, see the Exo Business 2023.3 Release Notes

KEY FEATURES OF EXO BUSINESS 2023.2

The version 2023.2 release improves password security, lets you add extra fields to the Bill of Materials and Works Orders screens, and adds more display names for fields for Exo Job Costing.

This release also includes resolutions for issues identified in previous releases.

For detailed information about the release, see the Exo Business 2023.2 Release Notes

KEY FEATURES OF EXO BUSINESS 2023.1

The version 2023.1 release improves extra fields, adds a login history that administrators can view, and adds SQL syntax examples when adding a custom filter.

This release also includes resolutions for issues identified in previous releases.

For detailed information about the release, see the Exo Business 2023.1 Release Notes

KEY FEATURES OF EXO BUSINESS 2022.3

The version 2022.3 release adds the ability to add default CC and BCC addresses when emailing debtor invoices.

For Australian companies, TPAR submissions now comply new requirements for SBR2 (this update was originally included in the 2022.1.2 hotfix).

Search templates are now available for MYOB Exo Job Costing and for Opportunities in MYOB Exo CRM. This release also includes other minor improvements and resolutions for issues identified in previous releases.

For detailed information about the release, see the Exo Business 2022.3 Release Notes

KEY FEATURES OF EXO BUSINESS 2022.2

The version 2022.2 release adds multiple enhancements and support for Microsoft WebView2, and resolves issue.

For detailed information about the release, see the Exo Business 2022.2 Release Notes

KEY FEATURES OF EXO BUSINESS 2022.1

The version 2022.1 release:

- (AU only) Updates the Taxable Payments Annual Report to reduce the number of fields that are reported to the ATO • Adds the ability to edit the date an invoice was received
- Makes it easier to prevent negative stock quantities when duplicating a job. • Resolves various issues.
- Updates the existing Clarity Reports. These changes have minor updates to report logic requested by partners. For a list of these reports, see Appendix: Clarity Reports

For detailed information about the release, see the Exo Business 2022.1 Release Notes

KEY FEATURES OF EXO BUSINESS 2021.5:

The 2021.5.0 release is a hotfix that resolves issues related to stock average cost adjustment and access violation.

For detailed information about the release, see the Exo Business 2021.5 Release Notes

KEY FEATURES OF EXO BUSINESS 2021.4:

The version 2021.4 release updates the Stock Movement Transactions screen and the Client Installer, as well as resolving issues in several MYOB Exo Business modules. This release also adds a new End User Licence Agreement (EULA). To view the new agreement in your software, go to Help > Terms and Conditions, or Help > About, which includes a link to a PDF of the agreement.

For detailed information about the release, see the Exo Business 2021.4 Release Notes

KEY FEATURES OF EXO BUSINESS 2021.3:

The 2021.2 release adds support for the Payment Times Reporting Schedule in Australia and extends support for Extra Fields. This release also includes a range of updates to the user interface and addresses issues identified in previous release.

For detailed information about the release, see the Exo Business 2021.3 Release Notes

KEY FEATURES OF EXO BUSINESS 2021.2:

The 2021.2 release updates the NZ GST Return to automatically retrieve information Orders to better support changing debtors on a Sales Order with a deposit and allocating deposits to multiple invoices. Several Exo Business modules now support High DPI scaling, which improves the user experience on scaled displays, and the email encryption options have been updated. In addition, this release addresses issues identified in previous release.

For detailed information about the release, see the Exo Business 2021.2 Release Notes

KEY FEATURES OF EXO BUSINESS 2021.1:

The 2021.1 release updates the system's handling of deposits on Sales Orders to better support changing debtors on a Sales Order with a deposit and allocating deposits to multi-ple invoices.

Several Exo Business modules now support High DPI scaling, which improves the user experience on scaled displays, and the email encryption options have been updates.

- Updates to GST Reporting
- Interface Updates
- Updates to Deposits
- Email Encryption Updates

For detailed information about the release, see the Exo Business 2021.1 Release Notes

KEY FEATURES OF EXO BUSINESS 2020.3:

The 2020.3 release introduces cash flow reporting featues to the Exo Business system.

Exo Business is an accrual accounting system, tracking business events based on the future promises to pay and represented by the provide context or a reason for each cash movement when they input them, as they would if they were running a simple cashbook.

In Exo Business 2020.3, you can complete the picture of your business' performance and potential by including a different perspective of the business, analysing activity from a cash movement perspective. Effectively eliminating potentially distorting effects of the accrual accounting treatment of transactions and business events.

These reports becomes particularly relevant when a business is seeking investors or funding or when cash is a constraint to growth or ongoing operations. Historical cash flow information provided in these reports may be used as indicators of the amount, timing and certainty of cash flowing in-and-out of the business, providing a sound empirical basis for future projections and associated budgeting.

This release also updates the user interface of several Exo Business modules to give them a more modern and consistent look. These updates improve the software's usability and to align the look and feel of the Exo Business with MYOB s other desktop products and to take advantage of high-resolution displays. These changes follow the user interface updates in the core Exo Business application that were made in the 2020.1 release, and

the changes to the Exo CRM and Exo Job Costing modules that were made in the 2020.2 release.

- Updated User Interface
- Cash Flow Reports
- Menu Updates

For detailed information about the release, see the Exo Business 2020.3 Release Notes

KEY FEATURES OF EXO BUSINESS 2020.1

In this release, MYOB have updated the user interface of the core Exo Business screens. They have given them the more modern, intuitive, and simplified look that users have requested in the feedback they received.
MYOB have done this to improve the software's usability by taking better advantage of large very high-resolution displays that are set to become mainstream over the coming years. Exo Business is more intuitive to new users acquiring skills in Exo Business for the first time.

- Updated User Interface
- New Font
- Toolbar and Menu Icons
- Drop down menus
- Actions Menu
- Print Menu
- Shortcut Icons
- Shading of Table Rows
- Overdue Account Indicator
- Numerous Issues resolved.

For detailed information about the release, see the Exo Business 2020.1 Release Notes

KEY FEATURES OF EXO BUSINESS 2019.4:

- Database updates
- New spelling checker
- Invoice search on debtor and creditor payments screens
- Greater control over automatic period locking at month end
- User interface changes
- Enhancements to the components grid on the bill of materials screen
- Unicode support for emailing reports as pdf files
- Numerous issues resolved

For detailed information about the release, see the Exo Business 2019.4 Release Notes.

KEY FEATURES OF EXO BUSINESS 2019.2:

- Security enhancements
- Database credentials encrypted
- Key staff properties only available to application administrators
- SQL Server Express and database installation option from the Exo Business installer removed

For detailed information about the release, see the Exo Business 2019.2 Release Notes.

KEY FEATURES OF EXO BUSINESS 2019.1:

- Database security updates to enhance security
- Grant staff members administrator privileges
- Confirmation of local currency amount
- Exchange rate override validation
- Asset depreciation calculations use financial year period definitions
- Several resolved issues

For detailed information about the release, see the Exo Business 2019.1 Release Notes.

KEY FEATURES OF EXO BUSINESS 2018.5.1:

- Increased length of descriptions fields
- Security improvements
- Re-instated non-modal clarity preview screens
- Several significant performance updates
- Ability to use special characters for more complex passwords
- Database Updates
- 'Save & New' and 'Save and Copy' buttons on activity screens

For detailed information about the release, see the Exo Business 2018.5 Release Notes.

KEY FEATURES OF EXO BUSINESS 2018.4:

- Interface updates to improve usability
- FX improvements
- Updates to handling of record locking
- An extensive number of resolved issues

For detailed information about the release, see the Exo Business 2018.4 Release Notes

KEY FEATURES OF EXO BUSINESS 2018.3:

- Memo Extra Fields
- Send emails when an activity is saved
- The ability to set up a surcharge on Payment Types
- Specify default GL code for Creditor accounts
- Full support for filtering Clarity report parameters by the value of another parameter
- Interface updates
- Updates to Serviceable Units
- Security updates

For detailed information about the release, see the Exo Business 2018.3 Release Notes.

KEY FEATURES OF EXO BUSINESS 2018.2:

- New Stock movements Window
- Import stock movements into system in bulk
- Geolocation features for job addresses
- User interface updates to improve usability
- A new stored procedure for Average Cost adjustments

For detailed information about the release, see the Exo Business 2018.2 Release Notes.

KEY FEATURES OF EXO BUSINESS 2018.1:

- Several interface updates
- New tax locality address field for ATO Taxable Payments
- System performance Improvements
- A number of modified and re-written standard reports
- Clarity Report widget scrolling

For detailed information about the release, see the Exo Business 2018.1 Release Notes.

KEY FEATURES OF EXO BUSINESS 2017.3:

- The ability to recall creditor payment batches and send or re-send remittances via mailshot
- The ability to select alternate suppliers for stock item lines when generating Purchase Orders from a Sales Order
- User interface updates across the Exo Business system to improve usability

For detailed information about the release, see the Exo Business 2017.3 Release Notes.

KEY FEATURES OF EXO BUSINESS 2017.2:

- A refresh of the Exo Fixed Assets module, which adds numerous features
- Interface updates to the Purchase Orders window
- Updates to the Exo Clarity Parameters and Print Preview windows
- The ability to reprint Creditor remittance advice
- Performance improvements to the Exo Job Costing module

For detailed information about the release, see the Exo Business 2017.2 Release Notes.

KEY FEATURES OF EXO BUSINESS 2017.1:

- An extensive number of enhancements across the entire product
- Various improvements to the Exo Clarity report writer including Interface enhancements new report components and new editing options
- New Menu Favourites feature
- Updates to several online services
- New icons with status icons for added convenience

For detailed information about the release, see the Exo Business 2017.1 Release Notes.

KEY FEATURES OF EXO BUSINESS 2016.3:

- The ability to set up more customised business alerts in more areas
- Stock Movements functionality, Period date controls and GL account list can be incorporated into custom development projects and add-ons
- Integrated cashbook for Bank Feeds automation supports over 200 rows in a single batch
- Ability to verify ABN's against a live ATO online service
- Geo-location enhancements
- Numerous improvements to the GL report writer
- Improved Excel Export

For detailed information about the new features, see the Exo Business 2016.3 Release Notes.

KEY FEATURES OF EXO BUSINESS 2016.2:

- For users involved in construction activity, there is a new cloud-based Taxable Payments Annual Report (TPAR) submission process using Standard Business Reporting (SBR).
- Significant Purchase Order entry enhancements.
- Addresses a large number of items requested by users.

For detailed information about the new features, see the Exo Business 2016.2 Release Notes.

KEY FEATURES OF EXO BUSINESS 2016.1:

- An extensive number of resolved issues across:
- Job Costing
- POS
- Intercompany
- Ability to create complex Business Alert Rules.
- Introduction of Documents tab in Works Orders window
- Line Ordering on Subscriptions

For detailed information about the new features, see the Exo Business 2016.1 Release Notes.

KEY FEATURES OF EXO BUSINESS 2015.5:

- Search templates can now be defined for General Ledger accounts and used on GL account search windows throughout the system.
- Search Templates are also now available for the Companies search screen in Exo CRM.
- The Bank Feeds feature introduced in 2015.4 has been enhanced and extended
- New logic for Business Alerts improvements
- Improvements to Exo Job Costing workflows.
- Compatibility with Windows 10 and with Office 2016

For detailed information about the new features, see the Exo Business 2015.5 Release Notes.

KEY FEATURES OF EXO BUSINESS 2015.4:

- New Bank Feeds functionality
- Extra fields on works orders to make them more functional and easier to use
- Updates to document management including document drag and drop, document attachments to purchase orders and source documents on creditor invoices
- Exo Protocol improvements opening contacts in core or CRM
- Fixes to a variety of issues identified in previous versions.

For detailed information about the new features, see the Exo Business 2015.4 Release Notes.

KEY FEATURES OF EXO BUSINESS 2015.3:

- A number of technical performance improvements
- Improved Sales order and Serial Numbers functionality
- This update is required to enjoy full features of Exo OnTheGo 1.3

For detailed information about the new features, see the Exo Business 2015.3 Release Notes.

KEY FEATURES OF EXO BUSINESS 2015.2:

- Technical improvements to Sales Order functionality
- The ability to call upon Sales order features previously unavailable in CRM

KEY FEATURES OF EXO BUSINESS 2015.1.3:

- Exo Job Costing Enhancements
- A fix to the Exo intercompany module

KEY FEATURES OF EXO BUSINESS 2015.1 (8.9):

- Improved and enhanced Sales Order functionality
- New suggested quantity feature
- Improved search functionality through search templates
- Reworked Stock Search window
- Customisable dashboard widgets

For detailed information about the new features, see the Exo Business 2015.1 Release Notes.

KEY FEATURES OF EXO BUSINESS 8.8:

- New Exo CRM Advantage module (licensed separately)
- Geolocation info can be saved for Debtors, creditors, Non Accounts and Contacts
- New search templates
- Improvements to data verification

For detailed information about the new features, see the Exo Business 8.8 Release Notes.

KEY FEATURES OF EXO BUSINESS 8.7:

- Business Alerts and Copy contact details
- Support Office 2013 and Support for Windows Server 2012
- Support for Perpetual Inventory in Job Costing
- Improvements to invoicing sub jobs and progress Billing from Jobs
- GL Codes on Debtor Invoices and Batch Invoice Mailshot
- CRM enhancements

For detailed information about the new features, see the Exo Business 8.7 Release Notes.

KEY FEATURES OF EXO BUSINESS 8.6:

- Support for 64 bit Outlook
- Support for Windows Server 2012
- CRM enhancements
- Batch Invoice Mailshot
- Copy contact details

For detailed information about the new features, see the Exo Business 8.6 Release Notes.

KEY FEATURES OF EXO BUSINESS 8.5:

- Compatible with SQL Server 2012
- Improvements to GL accounts set up
- New improved Post Ledgers to GL Window
- Foreign currency improvements
- GL Report Designer Improvements
- GL Reports output to Excel improvements
- Drill down improvements
- Auto populate extra fields in sales orders (debtors in the header and stock on the lines)

For detailed information about the new features, see the Exo Business 8.5 Release Notes.

KEY FEATURES OF EXO BUSINESS 8.4:

- Windows XP no longer supported
- Windows Server 2003 and Microsoft SQL Server 2005 no longer supported
- Dashboard enhancements
- CRM enhancements
- Edit partly processed purchase orders
- Purchase Order improvement and Sales order improvements

For detailed information about the new features, see the Exo Business 8.4 Release Notes.

KEY FEATURES OF EXO BUSINESS 8.3:

- CRM (licensed separately)
- Shortcut menus
- Creditor remittance mailshot

KEY FEATURES OF EXO BUSINESS 8.2:

- Dashboard improvements
- Analytics replaces Management Report
- Sales Analyses Matrix enhancements
- Debtor Statement mailshot
- Clarity reports output to Excel button
- Back up and replicate grid settings
- Creditors Custom Filter SQL setting
- SQL Server 2000 no longer supported

For detailed information about the new features, see the Exo Business 8.3 Release Notes.

KEY FEATURES OF EXO BUSINESS 8.1:

- More performance improvements throughout
- Faster loading of business flow menus
- Post Ledgers to GL utility creates one batch per ledger now
- Tax rounding improvements
- Extra fields can be displayed on the sales order line grid
- Copy/Paste tab in Forecast Based PO screen to output to Excel, edit and paste data back
- Max forward days profile split into separate profiles for Sales, Purchase and Works Orders

KEY FEATURES OF EXO BUSINESS 8.0:

- Support for Windows 7, 64 bit operating systems, Office 2010
- Stock, Debtor and Creditor Transactions screen performance optimisation
- Create PO from SO
- SO lines is now a grid
- Price rule check window after changing debtor on a sales order
- Quick Supply default settings
- Extra stock quantity, cost and price info on sales order screen
- Batch codes and GL codes on sales order line available together
- Extra search field size increases from 100 to 200

FREQUENTLY ASKED QUESTIONS

When is the best time to upgrade?
It is recommended that you upgrade to the latest versions of Exo Business as they become available. This ensures your system is secure, and has the latest functions, fixes and features.

HOW LONG WILL IT TAKE TO UPGRADE?

The amount of time an upgrade will take is dependent on various factors:

- The number of companies (databases) and users
- The location of the users (local or remote)
- Which modules you use
- Your internal IT infrastructure
- Which version you are coming from

DOWNTIME?

Downtime varies but our support team will be able to give you an estimate.

WANT MORE INFORMATION?

Call our Support team on 07 5479 1877 (option 1) or email support@momentumss.com.au and one of our Exo specialists will be in contact with you to discuss upgrading.

READY TO UPGRADE?

Talk to us about updating your system to the latest version of Exo.